**“If you have any query about this document, you may consult issuer, issue manager and underwriters”**

**PROSPECTUS**

**of**

**DRAGON SWEATER AND SPINNING LIMITED**

**ISSUE SIZE:**

**Public offer of 40,000,000 ordinary shares of Tk. 10.00 each at par totaling to Tk. 400,000,000**

**SUBSCRIPTION OPENING AND CLOSING DATE:**

Opening Date for Subscription: 17.01.2016

Closing Date for Subscription (Cut-off date): 26.01.2016

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| **MANAGER TO THE ISSUE:** |
| SIML  **SWADESH INVESTMENT MANAGEMENT LIMITED**  Unique Trade Center, Level-11, 8 Panthapath, Karwan Bazar, Dhaka-1215, Bangladesh  Telephone: +88 02 58151366; Fax: +88 02 58157544  Website: [www.swadesh.com.bd](http://www.swadesh.com.bd) E-mail: [mamunahmed@msn.com](mailto:mamunahmed@msn.com) |

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| UNDERWRITERS: | |
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| Crystal Insurance Company Limited  Lal Bhaban (10th Floor), 18 Rajuk Avenue Motijheel, Dhaka-1000 | **Sonali Investment Limited**  11/A, Toyenbee Circular Road, SARA Tower (11thFloor), Motijheel C/A, Dhaka |
| Karnaphuli Insurance Company Limited  Biman Bhaban (3rdFloor), 100 Motijheel C/A,  Dhaka-1000 | **Swadesh Investment Management Limited**  Unique Trade Center, Level-11, 8 Panthapath, Karwan Bazar, Dhaka-1215, Bangladesh |
| Meghna Life Insurance Company Limited  Biman Bhaban (2ndFloor), 100 Motijheel C/A, Dhaka-1000 | **Uttara Finance And Investment Limited**  Uttara Centre (11thFloor),102 Shahid Tajuddin Ahmed Sarani, Tejgaon, Dhaka |

**The issue shall be placed in ‘N’ category**

**Issue date of the prospectus: ---------**

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|  | **DRAGON SWEATER AND SPINNING LIMITED**  25/2, DIT Road, Malibagh Chowdhury Para, Dhaka-1219,Bangladesh  **Tel:**+88-02-9331404, 9346815, 9338588, **Fax**: +88-02-8315572  **E-mail**: [info@dsslbd.com](mailto:info@dsslbd.com)  **Web**: [www.dsslbd.com](http://www.dragonsweaterandspinning.com) |

**“CONSENT OF THE SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE/OFFER OF THESE SECURITIES UNDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969, AND THE SECURITIES AND EXCHANGE COMMISSION (PUBLIC ISSUE) RULES, 2006. IT MUST BE DISTINCTLY UNDERSTOOD THAT IN GIVING THIS CONSENT THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE ISSUER COMPANY, ANY OF ITS PROJECTS OR THE ISSUE PRICE OF ITS SECURITIES OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM. SUCH RESPONSIBILITY LIES WITH THE ISSUER, ITS DIRECTORS, CHIEF EXECUTIVE OFFICER/CHIEF FINANCIAL OFFICER, ISSUE MANAGER, UNDERWRITER AND/OR AUDITOR"**

**AVAILABILITY OF PROSPECTUS**

Prospectus of the Company may be available at the following addresses:

|  |  |  |
| --- | --- | --- |
| Name & Address | Contact Person | Contact Number |

|  |  |  |
| --- | --- | --- |
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| **Chittagong Stock Exchange Limited (CSE)**  CSE Building, 1080, Sheikh Mujib Road,  Agrabad, Chittagong. | CSE Library | Tel: +88(0) 31-714632-3; 720871 Fax: +88(0) 31-714101 E-mail: [info@cse.com.bd](mailto:info@cse.com.bd) |

Prospectus would also be available on the web site of BSEC ([www.sec.gov.bd](http://www.sec.gov.bd/)), DSE ([www.dsebd.org](http://www.dsebd.org)), CSE ([www.cse.com.bd](http://www.cse.com.bd)), Dragon Sweater & Spinning Limited ([www.dragonsweaterandspinning.com](http://www.dragonsweaterandspinning.com),)andSwadesh Investment Management Limited([www.swadesh.com.bd](http://www.swadesh.com.bd)) and Public Reference Room of the Bangladesh Securities and Exchange Commission (BSEC) for reading and studying.

**AUDITOR’S INFORMATION**

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| **Name** | **Address** | **Contact Number** |
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| **ACRONYMS** |

Definition and Elaboration of the abbreviated words and technical term used in the prospectus

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| Acronym |  | Elaboration |
| AGM | : | Annual General Meeting |
| Allotment | **:** | Letter of allotment for shares |
| BAS | **:** | Bangladesh Accounting Standards |
| BSEC | **:** | Bangladesh Securities and Exchange Commission |
| BGMEA | **:** | Bangladesh Garments Manufactures and Export Association |
| BO A/C | **:** | Beneficiary Owner Account or Depository Account |
| CDBL | **:** | Central Depository Bangladesh Limited |
| CIB | **:** | Credit Information Bureau |
| Certificate | **:** | Share Certificate |
| Commission | **:** | Bangladesh Securities and Exchange Commission |
| Companies Act. | **:** | Companies Act, 1994 (Act. No. XVIII of 1994) |
| CSE | **:** | Chittagong Stock Exchange Limited |
| DSE | **:** | Dhaka Stock Exchange Limited |
| FC Account | **:** | Foreign Currency Account |
| DSSL | **:** | Dragon Sweater & Spinning Limited |
| IPO | **:** | Initial Public Offering |
| Issue | **:** | Public Issue of shares of DSSL |
| Issue Manager | **:** | Swadesh Investment Management Limited |
| MP | **:** | Market Price |
| NAV | **:** | Net Asset Value per Share |
| NRB | **:** | Non Resident Bangladeshi |
| Securities Market | **:** | Share market |
| SIML | **:** | Swadesh Investment Management Limited |
| SC | **:** | Share Certificate |
| Securities | **:** | Shares of Dragon Sweater & Spinning Limited |
| Sponsors | **:** | The Sponsor Shareholders of Dragon Sweater & Spinning Ltd. |
| STD Account | **:** | Short Term Deposit Account |
| Stockholders | **:** | Shareholders |
| Subscription | **:** | Application money |
| Taka/Tk./BDT | **:** | Bangladeshi Taka |
| The Company/Issuer | **:** | Dragon Sweater & Spinning Limited |